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Olam International Limited
USD540 Million Syndicated Transferable Term Loan Facility

Olam International Limited (“Olam” or the “Company”) is pleased to announce that it has received commitments from its group of banks for a fully underwritten USD540 Million Syndicated Transferable Term Loan Facility (the “Facility”). The Facility comprises 2 tranches as follows:

- 1) Tranche A – a 3-year term loan of USD324 million
- 2) Tranche B – a 5-year term loan of USD216 million

The Facility’s proceeds will be used towards refinancing of existing debt, as well as for working capital and for general corporate funding requirements of the Company, including capital expenditure and expansion of its supply chain management business.

Nine banks – Bank of Baroda, BNP Paribas, Credit Suisse, DBS Bank Ltd, The Hongkong and Shanghai Banking Corporation Limited, ING Bank N.V., J. P. Morgan, Natixis and Standard Chartered Bank have been appointed as the joint Mandated Lead Arrangers and Bookrunners for this Facility.

The Mandated Lead Arrangers and Bookrunners will be launching this Facility into general syndication in September 2009.

Submitted by:

Sunny George Verghese
Group Managing Director and CEO

27 August 2009

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About Olam International Limited

Olam is a leading global integrated supply chain manager of agricultural products and food ingredients, sourcing 20 products with a direct presence in 60 countries and supplying them to over 6,500 customers. With direct sourcing and processing in most major producing countries for its various products, Olam has built a global leadership position in many of its businesses, including cocoa, coffee, cashew, sesame, rice, cotton and wood products. Headquartered in Singapore and listed on the SGX-ST on February 11, 2005, Olam currently ranks among the top 40 largest listed companies in Singapore in terms of market capitalisation and is a component stock in the Straits Times Index (STI), MSCI Singapore Free, S&P Agribusiness Index and the DAXglobal Agribusiness Index. More information on Olam can be found at www.olamonline.com.

For Olam

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