



Olam International Limited
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Reg. No. 199504676-H

ANNOUNCEMENT

US\$250 MILLION IN AGGREGATE PRINCIPAL AMOUNT OF 7.5 PER CENT. BONDS DUE 2020

Olam International Limited (the "**Company**") refers to its previous announcements dated 4 August 2010 and 7 August 2010 relating to its proposed issue (the "**Issue**") of US\$250 million in aggregate principal amount of 7.5 per cent. Bonds due 2020 (the "**Bonds**").

The Company is pleased to announce that the Issue has successfully closed today.

The Bonds are expected to be admitted to the Official List of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") with effect from 9.00 a.m. on 13 August 2010. Admission to the Official List of the SGX-ST is not to be taken as an indication of the merits of the Bonds, the Company and/or its subsidiaries.

By Order of the Board

Sridhar Krishnan
Executive Director

12 August 2010

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About Olam International Limited

Olam International is a leading global integrated supply chain manager and processor of agricultural products and food ingredients, sourcing 20 products with a direct presence in 64 countries and supplying them to over 10,600 customers. With direct sourcing and processing in most major producing countries for its various products, Olam has built a global leadership position in many of its businesses, including cocoa, coffee, cashew, sesame, rice, cotton and wood products. Headquartered in Singapore and listed on the SGX-ST on February 11, 2005, Olam currently ranks among the top 40 largest listed companies in Singapore in terms of market capitalisation and is a component stock in the Straits Times Index (STI), MSCI Singapore Free, S&P Agribusiness Index and the DAXglobal Agribusiness Index. Olam is the only Singapore firm to be named in the 2009 Forbes Asia Fabulous 50, an annual list of 50 big-cap and most profitable firms in the region. It is also the first and only Singapore company to be named in the 2009 lists for the Global Top Companies for Leaders and the Top Companies for Leaders in the Asia Pacific region by Hewitt Associates, the RBL Group and Fortune. More information on Olam can be found at www.olamonline.com.

The Bonds referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended, or the securities laws of any state of the United States or of any other jurisdiction. This announcement does not constitute an offer of securities for sale in the United States. No public offering of the securities will be made in the United States, and the Company does not intend to register any part of the Issue in the United States.