



OLAM INTERNATIONAL LIMITED

(Company Registration No.: 199504676H)
(Incorporated in the Republic of Singapore)

NOTICE OF EXTRAORDINARY GENERAL MEETING

Unless otherwise defined, all capitalised terms herein shall bear the same meaning as used in the circular dated 27 December 2012 issued by Olam International Limited (the "Circular"). This Notice of EGM shall not constitute an offer to sell or a solicitation of an offer to buy securities in any jurisdiction, including in the United States.

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting ("EGM") of Olam International Limited (the "Company") will be held at Ballroom II & III, InterContinental Hotel Singapore, 80 Middle Road, Singapore 188966 on 15 January 2013 at 2.00 p.m. for the purpose of considering, and if thought fit, passing, with or without modifications:

ORDINARY RESOLUTION: THE PAYMENT OF THE SUB-UNDERWRITING COMMISSION BY THE JOINT LEAD MANAGERS TO ARANDA

THAT approval be given for:

- (a) the payment of a sub-underwriting commission of 0.85% of the principal amount of the Bonds (amounting to a total sub-underwriting commission of US\$6.375 million) (the "Sub-underwriting Commission") by the Joint Lead Managers to Aranda Investments Pte. Ltd. ("Aranda"), a Substantial Shareholder and an indirect wholly-owned subsidiary of Temasek Holdings (Private) Limited pursuant to a sub-underwriting agreement entered into between Aranda and the Joint Lead Managers; and
- (b) the Directors or any of them to complete and do all such acts and things, including without limitation, to execute all such documents and to approve any amendments, alteration or modification to any documents as they may consider necessary, desirable or expedient to give full effect to the payment of the Sub-underwriting Commission by the Joint Lead Managers to Aranda and this Resolution.

BY ORDER OF THE BOARD

Tan San-Ju
Company Secretary
Singapore
27 December 2012

Notes:

1. A member entitled to attend and vote at the EGM is entitled to appoint a proxy to attend and vote in his stead. A proxy need not be a member of the Company.
2. The instrument appointing a proxy must be deposited at the registered office of the Company at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623 not less than forty-eight (48) hours before the time appointed for holding the EGM.