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This document is not an offer of securities for sale in the United States or elsewhere. The Securities (as defined below) issued under the Programme (as defined below) have not been and will not be registered under the United States Securities Act of 1933, as amended (the "**Securities Act**") or with any securities regulatory authority of any state or other jurisdiction of the United States. The Securities may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Securities are being offered and sold only in offshore transactions as defined in and in reliance on Regulation S under the Securities Act.



**OLAM INTERNATIONAL LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration Number: 199504676H)

### **ANNOUNCEMENT**

#### **ISSUE OF US\$500,000,000 SUBORDINATED PERPETUAL SECURITIES UNDER THE US\$5,000,000,000 EURO MEDIUM TERM NOTE PROGRAMME (THE "PROGRAMME") OF OLAM INTERNATIONAL LIMITED**

Olam International Limited (the "**Company**") refers to its previous announcement dated 13 July 2016 in connection with its issue of US\$500,000,000 subordinated perpetual securities (the "**Securities**") under the Programme. The Company is pleased to announce that the Securities have been issued on 20 July 2016.

The Securities are expected to be admitted to the Official List of the SGX-ST with effect from 9.00 a.m. on Thursday, 21 July 2016. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Admission to the Official List of the SGX-ST and quotation of the Securities on the SGX-ST is not to be taken as an indication of the merits of the Company, its subsidiaries, its associated companies, the Programme, the Securities or of the merits of investing in any Securities.

BY ORDER OF THE BOARD

Shekhar Anantharaman  
Executive Director & Group Chief Operating Officer

21 July 2016

#### **Important Notice**

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**About Olam International Limited**

Olam International is a leading agri-business operating across the value chain in 70 countries, supplying various products across 16 platforms to over 16,200 customers worldwide. From a direct sourcing and processing presence in most major producing countries, Olam has built a global leadership position in many of its businesses. Headquartered in Singapore and listed on the SGX-ST on February 11, 2005, Olam currently ranks among the top 50 largest listed companies in Singapore in terms of market capitalisation and is a component stock in the S&P Agribusiness Index and the DAXglobal Agribusiness Index. Olam is the only Singapore firm to be named in the 2009, 2010 and 2012 Forbes Asia Fabulous 50, an annual list of 50 big-cap and most profitable firms in the region. It is also the first and only Singapore company to be named in the 2009 lists for the Global Top Companies for Leaders and the Top Companies for Leaders in the Asia Pacific region by Hewitt Associates, the RBL Group and Fortune.

More information on Olam can be found at [www.olamgroup.com](http://www.olamgroup.com).

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