



**OLAM INTERNATIONAL LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration Number: 199504676H)

**ANNOUNCEMENT**

**ALLOTMENT AND ISSUE OF SHARES PURSUANT TO  
THE EXERCISE OF WARRANTS AND SHARE OPTIONS**

Olam International Limited (the “**Company**”) wishes to announce that the number of issued ordinary shares of the Company has increased from 2,825,719,298 to 2,825,941,326 ordinary shares following the allotment and issuance of new ordinary shares from the exercise of:

- (i) 142,028 warrants at the exercise price of US\$1.16 each on 28 July 2016, which will be listed and quoted on the SGX-ST on 1 August 2016; and
- (ii) 80,000 share options at the exercise price of S\$1.76 each on 29 July 2016, which will be listed and quoted on the SGX-ST on 2 August 2016.

These new shares rank pari passu in all respects with the existing shares of the Company.

The outstanding number of warrants following the aforementioned exercise is 424,976,369 with an exercise price of US\$1.16 expiring on 29 January 2018.

The outstanding number of share options following the aforementioned exercise is 73,447,000.

**BY ORDER OF THE BOARD**

Shekhar Anantharaman  
Executive Director & Group Chief Operating Officer

29 July 2016  
Singapore