



**OLAM INTERNATIONAL LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration Number: 199504676H)

**ANNOUNCEMENT**

**ALLOTMENT AND ISSUE OF SHARES PURSUANT TO THE EXERCISE OF WARRANTS**

Olam International Limited (the “**Company**”) wishes to announce that the number of issued ordinary shares of the Company has increased from 2,826,053,022 to 2,826,197,322 ordinary shares following the allotment and issuance of new ordinary shares from the exercise of 144,300 warrants at the exercise price of US\$1.16 each on 22 August 2016, which will be listed and quoted on the SGX-ST on 24 August 2016.

These new shares rank pari passu in all respects with the existing shares of the Company.

The outstanding number of warrants following the aforementioned exercise is 424,720,373 with an exercise price of US\$1.16 expiring on 29 January 2018.

**BY ORDER OF THE BOARD**

Shekhar Anantharaman  
Executive Director & Group Chief Operating Officer

22 August 2016  
Singapore