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OLAM INTERNATIONAL LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number: 199504676H)

ANNOUNCEMENT

ISSUE OF ¥5,700,000,000 0.47% FIXED RATE SENIOR UNSECURED NOTES DUE 2022

Olam International Limited (the "**Company**") refers to its previous announcement dated 31 March 2017 in connection with its issue of ¥5,700,000,000 0.47 per cent. fixed rate senior unsecured notes due 2022 (the "**Notes**") at an issue price of 98 per cent. of the principal amount of the Notes under the US\$5,000,000,000 Euro Medium Term Note Programme established by the Company on 6 July 2012 and last updated on 23 November 2016 (the "**EMTN Programme**"). The Company is pleased to announce that the Notes have been issued today.

BY ORDER OF THE BOARD

Shekhar Anantharaman
Executive Director & Group Chief Operating Officer

7 April 2017
Singapore

Important Notice

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About Olam International Limited

Olam International is a leading agri-business operating across the value chain in 70 countries, supplying various products across 18 platforms to over 22,900 customers worldwide. From a direct sourcing and processing presence in most major producing countries, Olam has built a global leadership position in many of its businesses. Headquartered in Singapore and listed on the SGX-ST on February 11, 2005, Olam currently ranks among the top 50 largest listed companies in Singapore in terms of market capitalisation. In 2016 Fortune recognised Olam at #23 in its 'Change the World' list.

More information on Olam can be found at www.olamgroup.com.

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