

NOT FOR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES

This document is not an offer of securities for sale in the United States or elsewhere. The Securities (as defined below) issued under the Programme (as defined below) have not been and will not be registered under the United States Securities Act of 1933, as amended (the "**Securities Act**") or with any securities regulatory authority of any state or other jurisdiction of the United States. The Securities may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Securities are being offered and sold only in offshore transactions as defined in and in reliance on Regulation S under the Securities Act.



**OLAM INTERNATIONAL LIMITED**  
(Incorporated in the Republic of Singapore)  
*(Company Registration Number: 199504676H)*

### **ANNOUNCEMENT**

**ISSUE OF S\$50,000,000 SUBORDINATED PERPETUAL SECURITIES (TO BE CONSOLIDATED AND FORM A SINGLE SERIES WITH THE S\$300,000,000 SUBORDINATED PERPETUAL SECURITIES ISSUED ON 11 JULY 2017) UNDER THE US\$5,000,000,000 EURO MEDIUM TERM NOTE PROGRAMME (THE "PROGRAMME") OF OLAM INTERNATIONAL LIMITED**

Olam International Limited (the "**Company**") refers to its previous announcement dated 31 July 2017 in connection with its issue of S\$50,000,000 subordinated perpetual securities (the "**Securities**"), which shall be consolidated and form a single series with the S\$300,000,000 subordinated perpetual securities issued on 11 July 2017, pursuant to the Programme. The Company is pleased to announce that the Securities have been issued on 4 August 2017.

The Securities are expected to be admitted to the Official List of the SGX-ST with effect from 9.00 a.m. on Monday, 7 August 2017. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Admission to the Official List of the SGX-ST and quotation of the Securities on the SGX-ST is not to be taken as an indication of the merits of the Company, its subsidiaries, its associated companies, the Programme, the Securities or of the merits of investing in any Securities.

**By Order of the Board**

**OLAM INTERNATIONAL LIMITED**

Shekhar Anantharaman  
Executive Director & Group Chief Operating Officer

4 August 2017

**Important Notice**

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for or a sale of Securities in the United States or any other jurisdiction.

The Securities to be issued have not been, and will not be registered under the Securities Act and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Neither this notice nor any portion hereof may be sent or transmitted into the United States or any jurisdiction where to do so is unlawful. Any failure to comply with these restrictions may constitute a violation of the United States securities law or the securities laws of any such other jurisdiction.

---

## **About Olam International Limited**

Olam International is a leading agri-business operating across the value chain in 70 countries, supplying various products across 18 platforms to 23,000 customers worldwide. From a direct sourcing and processing presence in most major producing countries, Olam has built a global leadership position in many of its businesses. Headquartered in Singapore and listed on the SGX-ST on February 11, 2005, Olam currently ranks among the top 30 largest primary listed companies in Singapore in terms of market capitalisation. In 2016, Fortune magazine recognised Olam at #23 in its 'Change the World' list.

More information on Olam can be found at [www.olamgroup.com](http://www.olamgroup.com).

Olam is located at 7 Straits View, Marina One East Tower #20-01, Singapore 018936. Telephone: +6563394100, Facsimile: +65 63399755.