



OLAM INTERNATIONAL LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number: 199504676H)

REMINDER
EXPIRY OF WARRANTS ON 29 JANUARY 2018

Olam International Limited (the "Company") refers to the Notice of Expiry of Warrants (the "Notice") issued and announced on 18 December 2017 to the warrant holders in relation to the expiry of the Warrants.

Unless otherwise defined herein, all capitalised terms used in this announcement shall bear the same meanings as in the terms and conditions of the Warrants constituted by way of a deed poll executed by the Company on 29 January 2013 and the Notice dated 18 December 2017.

EXPIRY OF WARRANTS ON MONDAY, 29 JANUARY 2018 AT 5.00 P.M.

Warrant holders are reminded that in accordance with the terms and conditions of the Warrants, the right to exercise the Warrants and subscribe for New Shares **will expire on Monday, 29 January 2018 at 5.00 p.m.**

AFTER THE CLOSE OF BUSINESS AT 5.00 P.M. ON 29 JANUARY 2018, ANY SUBSCRIPTION RIGHTS UNDER THE WARRANTS WHICH HAVE NOT BEEN EXERCISED AS AFORESAID WILL LAPSE AND EVERY WARRANT WILL THEREAFTER CEASE TO BE VALID FOR ANY PURPOSE WHATSOEVER.

The completed Exercise Notice must be delivered to the Warrant Agent **not later than 5.00 p.m. on Monday, 29 January 2018**. Please refer to the Notice dated 18 December 2017 for further instruction.

The Company's warrant agent (the "Warrant Agent"), whose name, address, telephone number and business hours are as follows:

BOARDROOM CORPORATE & ADVISORY SERVICES PTE. LTD.

Address: 50 Raffles Place
#32-01 Singapore Land Tower
Singapore 048623
Tel No.: +65 6536 5355
Business Hours: 8.30 a.m. to 5.30 p.m. from Mondays to Fridays
(closed on Saturdays, Sundays and Public Holidays)

BY ORDER OF THE BOARD

Shekhar Anantharaman
Executive Director & Group Chief Operating Officer

Singapore, 15 January 2018

IMPORTANT NOTICE

This announcement is not an offer of securities for sale in the United States. Securities may not be offered or sold in the United States absent registration or an exemption from registration under the U.S. Securities Act of 1933, as amended. The Company does not intend to register any portion of the Rights Issue in the United States or to conduct a public offering of securities in the United States. Neither this notice nor any portion hereof may be sent or transmitted into the United States or any jurisdiction where to do so is unlawful. Any failure to comply with these restrictions may constitute a violation of the United States securities law or the securities laws of any such other jurisdiction.