



**OLAM INTERNATIONAL LIMITED**

(Incorporated in the Republic of Singapore)  
(Company Registration Number: 199504676H)

**Notice of Results of Meeting**

in respect of  
the meeting (the "**Meeting**")  
of the holders (the "**Holders**")  
of the outstanding S\$550,000,000 5.375 per cent. Subordinated Perpetual Securities  
(ISIN: SGXF39597590; Common Code: 228846473) (the "**Securities**")  
of Olam International Limited (the "**Company**")  
issued pursuant to its U.S.\$5,000,000,000 Euro Medium Term Note Programme

Convened for 5.30 p.m. (Singapore time) on 9 February 2022  
via the Electronic Meeting Platform

**NOTICE IS HEREBY GIVEN** by the Company pursuant to Condition 14 of the Securities that the Extraordinary Resolution (set out in the section "Extraordinary Resolution to be proposed at the Meeting" of the notice of meeting to the Holders dated 18 January 2022 (the "**Notice of Meeting**") tabled at the Meeting on 9 February 2022 has been duly passed as an Extraordinary Resolution of the Holders without any amendment. The Extraordinary Resolution is binding on all Holders, including those Holders who voted against, or did not vote in respect of, the Extraordinary Resolution. The Holders should refer to the Notice of Meeting for the full text of the passed Extraordinary Resolution.

Pursuant to the passing of the Extraordinary Resolution, subject to the satisfaction of the other Consent Settlement Conditions, the Company, Olam Group Limited, The Bank of New York Mellon, London Branch and The Bank of New York Mellon SA/NV, Luxembourg Branch are expected to enter into a Deed of Novation (in respect of the Securities only) to give effect to and implement such modifications and substitutions referred to in paragraph 1 of the Extraordinary Resolution. Upon the satisfaction of the other Consent Settlement Conditions and after the execution of the Deed of Novation, Holders should note that Olam Group Limited will substitute Olam International Limited as the issuer of the Securities.

As set out in the Exchange Offer and Consent Solicitation Memorandum dated 18 January 2022 ("**EOCSM**"), payment of applicable Consent Fee is subject to *inter alia* the satisfaction to the Scheme Condition, being the lodgement of the Scheme Court Order with the Registrar of Companies, and the Settlement Date is expected to be no later than the seventh Business Day following the satisfaction of the Consent Settlement Conditions.

In accordance with the composite scheme document released by the Company on 27 January 2022, the Scheme Meeting and the EGM will take place on 18 February 2022. After shareholder approval is obtained at the Scheme Meeting and the EGM, the Company will make the appropriate application for court sanction of the Scheme. The Scheme Condition will be satisfied when the Scheme Court Order (i.e. the order of the Court sanctioning the Scheme under Section 210 of the Companies Act) is lodged with the Registrar of Companies. There is currently no fixed date for the satisfaction of the Scheme Condition and there is no assurance that the Scheme Condition will be satisfied. The Company will issue separate announcement(s) in due course with respect to the satisfaction of the Scheme Condition and the Settlement Date.

Notwithstanding anything in the EOCSM or Notice of Meeting, please note that in respect of the Securities for which Voting Instructions were delivered (whether votes were cast in favour of the Extraordinary Resolution or otherwise), instructions to remove earmarking will be provided to CDP as soon as practically possible after the conclusion of the Meeting.

Terms defined in the Notice of Meeting or the EOCSM shall have the same meaning in this Notice, unless otherwise defined herein.

BY ORDER OF THE BOARD  
Olam International Limited  
**10 February 2022**