



OLAM INTERNATIONAL LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No.: 199504676H)
(the "**Company**")

NOTICE OF COURT HEARING DATE TO CONVENE THE SCHEME MEETING

1. INTRODUCTION

The board of directors of the Company (the "**Board**") refers to the announcement dated 14 December 2021 (the "**Announcement**") issued by the Company, in relation to the proposed restructuring of the Company by way of a scheme of arrangement under Section 210 of the Companies Act (Chapter 50 of Singapore) (the "**Scheme**"), the proposed listing of OFI Group Limited, and the proposed demerger of the Olam Food Ingredients business. As stated in the Announcement, the Scheme involves the imposition of two (2) recently incorporated companies - Olam Group Limited which is incorporated in Singapore and its wholly-owned subsidiary OFI Group Limited which is incorporated in the United Kingdom - between the Company and the Shareholders.

Unless otherwise defined, all capitalised terms used and not defined in this announcement shall have the same meanings given to them in the Announcement.

2. NOTICE OF COURT HEARING DATE TO CONVENE THE SCHEME MEETING

2.1 As stated in the Announcement, the Scheme is required to be approved by the Shareholders at a scheme meeting (the "**Scheme Meeting**") to be convened. Leave of the High Court of the Republic of Singapore ("**Court**") is required to convene the Scheme Meeting. Accordingly, the Company wishes to announce that:

(a) an Originating Summons HC/OS 37/2022 (the "**Scheme Application**") was filed in the Court on 13 January 2022 for leave to convene the Scheme Meeting, in the manner set out in the Scheme Application or such other manner as the Court deems fit; and

(b) the Court has directed that the Scheme Application be fixed for hearing at 10AM on Tuesday, 25 January 2022.

2.2 The Court has additionally directed that any written submissions and bundles of authorities shall be tendered to the Court by 4PM, Wednesday, 19 January 2022.

2.3 Any party who wishes to attend the Court hearing on 25 January 2022 should inform the Company's solicitors of such intention by way of email to Project.Manna@wongpartnership.com by 5PM on Tuesday, 18 January 2022.

Further information on the Scheme (including the expected timetable for the Scheme) will be set out in the Scheme Document to be despatched to the Shareholders in due course.

BY ORDER OF THE BOARD

Michelle Tanya Kwek
Company Secretary

14 January 2022



About Olam International

Olam is a leading food and agri-business supplying food, ingredients, feed and fibre to 17,300 customers worldwide. Our value chain spans over 60 countries and includes farming, processing and distribution operations, as well as a sourcing network of an estimated 5 million farmers.

Through our purpose to 'Re-imagine Global Agriculture and Food Systems', Olam aims to address the many challenges involved in meeting the needs of a growing global population, while achieving positive impact for farming communities, our planet and all our stakeholders.

Headquartered and listed in Singapore, Olam currently ranks among the top 30 largest primary listed companies in terms of market capitalisation on SGX-ST.

Since June 2020, Olam has been included in the FTSE4Good Index Series, a global sustainable investment index series developed by FTSE Russell, following a rigorous assessment of Olam's supply chain activities, impact on the environment and governance transparency. The FTSE4Good Index Series identifies companies that demonstrate strong Environmental, Social and Governance (ESG) practices and is used by a variety of market participants to create and assess responsible investment funds.

To subscribe to the Olam Newsroom please visit www.olamgroup.com (privacy statement [here](#)). If you do not wish to receive information from Olam, please contact media@olamnet.com

More information on Olam can be found at www.olamgroup.com. Follow @olam:



Olam is located at 7 Straits View, Marina One East Tower #20-01, Singapore 018936. Telephone: +65 63394100, Facsimile: +65 63399755.