



**OLAM INTERNATIONAL LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration No.: 199504676H)  
(the "**Company**")

## **EFFECTIVE DATE OF THE SCHEME AND LISTING OF OLAM GROUP LIMITED ("**OG**")**

### **1. INTRODUCTION**

The Company refers to:

- (a) the composite scheme document dated 27 January 2022 (the "**Circular**") for a scheme meeting (the "**Scheme Meeting**") and extraordinary general meeting held by way of electronic means on 18 February 2022 to obtain the approval of the Company's shareholders ("**Shareholders**") in relation to the proposed restructuring of the Company by way of a scheme of arrangement (the "**Scheme**") under Section 210 of the Companies Act 1967 (2020 Revised Edition) of Singapore as well as the proposed listing of OFI Group Limited and the proposed demerger of the Olam Food Ingredients business;
- (b) the announcement dated 18 February 2022 released by the Company in relation to the approval of the Scheme by the requisite majority of Shareholders at the Scheme Meeting;
- (c) the announcement dated 23 February 2022 released by the Company in relation to the Court hearing date to sanction the Scheme;
- (d) the announcement dated 3 March 2022 released by the Company in relation to the sanction of the Scheme by the Court; and
- (e) the announcement dated 11 March 2022 released by the Company in relation to the delisting of the Company on 16 March 2022.

*Unless otherwise defined herein, words and expressions used in this announcement bear the meanings ascribed to them in the Circular.*

### **2. EFFECTIVE DATE OF THE SCHEME**

The Company wishes to announce that a copy of the Scheme Court Order will be lodged with the Registrar of Companies on 15 March 2022. The Scheme will therefore become effective and binding in accordance with its terms on 15 March 2022.

### **3. PAYMENT OF THE SCHEME CONSIDERATION**

Entitled Shareholders will have their Shares debited from their Securities Accounts, and will receive the equivalent number of OG Shares credited as fully paid to their Securities Accounts,

in accordance with the terms set out in the Circular, on 15 March 2022. The total issued share capital of OG immediately following the implementation of the Scheme will comprise 3,842,625,185 OG Shares.

#### **4. LISTING OF OG**

OG Shares will be listed and quoted on the Mainboard of the SGX-ST on 16 March 2022 and trading in the OG Shares will commence with effect from 9.00 a.m. on 16 March 2022.

BY ORDER OF THE BOARD

Michelle Tanya Kwek  
Company Secretary  
15 March 2022

## About Olam International

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Olam is a leading food and agri-business supplying food, ingredients, feed and fibre to 20,900 customers worldwide. Our value chain spans over 60 countries and includes farming, processing and distribution operations, as well as a sourcing network of an estimated 5 million farmers.

Through our purpose to 'Re-imagine Global Agriculture and Food Systems', Olam aims to address the many challenges involved in meeting the needs of a growing global population, while achieving positive impact for farming communities, our planet and all our stakeholders.

Headquartered and listed in Singapore, Olam currently ranks among the top 30 largest primary listed companies in terms of market capitalisation on SGX-ST.

Since June 2020, Olam has been included in the FTSE4Good Index Series, a global sustainable investment index series developed by FTSE Russell, following a rigorous assessment of Olam's supply chain activities, impact on the environment and governance transparency. The FTSE4Good Index Series identifies companies that demonstrate strong Environmental, Social and Governance (ESG) practices and is used by a variety of market participants to create and assess responsible investment funds.

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More information on Olam can be found at [www.olamgroup.com](http://www.olamgroup.com). Follow @olam:



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