

**THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF HOLDERS. IF HOLDERS ARE IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD SEEK THEIR OWN FINANCIAL AND LEGAL ADVICE, INCLUDING IN RESPECT OF ANY TAX CONSEQUENCES, IMMEDIATELY FROM THEIR BROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER INDEPENDENT FINANCIAL, TAX OR LEGAL ADVISER.**

**OLAM INTERNATIONAL LIMITED**  
(incorporated in the Republic of Singapore with limited liability)  
(Company registration number: 199504676H)  
(the "Issuer")

**NOTICE OF MEETING**  
to all holders of the outstanding

**S\$350,000,000 5.500 per cent. Subordinated Perpetual Securities**  
(ISIN: SG7DJ3000005; Common Code: 164496511) (the "Securities")

NOTICE IS HEREBY GIVEN that a meeting (the "**Meeting**") of the holders of the outstanding Securities (the "**Holders**") convened by Olam International Limited (the "**Issuer**") will be held electronically on 9 February 2022 for the purpose of considering and, if thought fit, passing the relevant resolutions set out below in respect of the Proposal set out in the Exchange Offer and Consent Solicitation Memorandum (as defined below), which will be proposed as Extraordinary Resolutions (as defined in the Trust Deed (as defined below)) at the Meeting in accordance with the trust deed made on 6 July 2012, as amended and supplemented by the first supplemental trust deed dated 14 July 2014 and as further amended and supplemented by the second supplemental trust deed dated 23 November 2016 (as it relates to the Securities, the "**Trust Deed**"), and between the Issuer and The Bank of New York Mellon, London Branch (the "**Trustee**") and setting out the Securities. The Meeting will commence at 5.20 p.m. (Singapore time) (or at the end of the prior meeting if later).

The Issuer is inviting Holders to approve the resolutions set out in the section "Extraordinary Resolution to be proposed at the Meeting" below by way of Extraordinary Resolution (as defined in the Trust Deed), and to consent to the relevant Proposal by participating in the Consent Solicitation, each as defined in and as further described in the Exchange Offer and Consent Solicitation Memorandum dated 18 January 2022 prepared by the Issuer (the "**Exchange Offer and Consent Solicitation Memorandum**").

Unless the context otherwise requires, capitalised terms used but not defined in this Notice of Meeting shall have the meaning given in the Exchange Offer and Consent Solicitation Memorandum, the Trust Deed or the Extraordinary Resolution, as applicable.

### **Background**

The Exchange Offer and Consent Solicitation Memorandum relating to the Extraordinary Resolution and the solicitation of consents for the Proposal, a copy of which is being delivered to you or is available to you on request from the CDP Exchange Agent or CDP Meeting Agent, explains the background to and gives reasons for, and gives full details of, the Proposal.

### **EXTRAORDINARY RESOLUTION TO BE PROPOSED AT THE MEETING**

"THAT this Meeting of the holders (the "**Holders**") of the outstanding S\$350,000,000 5.500 per cent. Subordinated Perpetual Securities (ISIN: SG7DJ3000005; Common Code: 164496511) (the "**Securities**") of Olam International Limited (the "**Issuer**"), constituted by the amended and restated trust deed, as amended and supplemented by the first supplemental trust deed dated 14 July 2014 and as further amended and supplemented by the second supplemental trust deed dated 23 November 2016 (the "**Trust Deed**") made between the Issuer and the Trustee as trustee for, *inter alios*, the Holders by Extraordinary Resolution (as defined in the Trust Deed) hereby **RESOLVES** to:

1. sanction, approve, assent and agree to the substitution of Olam Group Limited (Company Registration Number: 202180000W) on or after a copy of the Scheme Court Order has been lodged with the Registrar of Companies in place of the Issuer as principal debtor and issuer of the Securities, and to release the Issuer from all obligations and liabilities under the Securities;

2. authorise, direct, request and empower the Trustee to:
  - (a) concur in the modifications and substitutions referred to in paragraph 1 of this Extraordinary Resolution and, in order to give effect to and implement such modifications and substitutions, on or after the passing of this Extraordinary Resolution, to execute such deed of novation (the "**Deed of Novation**") in the form produced to this Meeting and signed for identification by the chairman of the Meeting (the "**Chairman**"), with such amendments (if any) as may be requested by the Issuer or Olam Group Limited and approved by the Trustee and as available for inspection by the Holders, in its sole and absolute discretion, or required by the Trustee in accordance with the provisions of the Trust Deed;
  - (b) terminate the obligations of the Issuer under the Securities, the Trust Deed and the Agency Agreement and to release the Issuer from its obligations contained therein accordingly; and
  - (c) concur in, and execute and do all such other deeds, instruments, acts and things as may be necessary, desirable or expedient, in the sole and absolute discretion of the Trustee, to carry out and give effect to this Extraordinary Resolution and the implementation of the modifications and substitutions referred to in paragraph 1 of this Extraordinary Resolution;
3. declare that this Extraordinary Resolution shall be effective upon the passing of this Extraordinary Resolution;
4. irrevocably waive any claim that Holders may have against the Trustee arising as a result of any loss or damage which Holders may suffer as a result of the Trustee acting upon this Extraordinary Resolution and confirm that Holders further confirm that they will not seek to hold the Trustee liable for such loss or damage even though it may subsequently be found that there is a defect in this Extraordinary Resolution or that for any reason this Extraordinary Resolution is not valid or binding upon the Holders;
5. sanctions, approves, assents and agrees to every abrogation, amendment, modification, compromise or arrangement in respect of the rights of the Holders against the Issuer or against any of its property whether such rights shall arise under the Trust Deed or the Conditions or otherwise in or resulting from the modifications and substitutions referred to in paragraph (1) above and the implementation of all, some or any of the Proposals and this Extraordinary Resolution;
6. discharge and exonerate the Trustee from all liability for which it may have become or may become responsible or liable under the Trust Deed or the Securities in respect of any act or omission in connection with all, some or any of the Proposals, its implementation or this Extraordinary Resolution; and
7. acknowledge that the following terms, as used in this Extraordinary Resolution, shall have the meanings given below:

"**CDP**" means The Central Depository (Pte) Limited;

"**OFIGL**" means OFI Group Limited;

"**OFIGL Shares**" means ordinary shares in the share capital of OFIGL;

"**OG**" means Olam Group Limited;

"**OG Share**" means ordinary share in the share capital of OG;

"**Olam Group**" means the Issuer and its subsidiaries;

"**Proposed Restructuring**" means the proposed restructuring of the Olam Group involving, *inter alia*, OG's allotment and issuance to the Shareholders of OG Shares, credited as fully paid, on the basis of one (1) new OG Share for every one (1) Share held by each Shareholder as at the Scheme Record Date, in consideration of the transfer of all of the Shares held by the Shareholders to OFIGL (in consideration of which OFIGL will issue OFIGL Shares to OG), which will result in the Shareholders holding all of the OG Shares, and the Issuer becoming a wholly-owned subsidiary of OG indirectly through OFIGL;

"**Scheme**" means the scheme of arrangement proposed by the Issuer to the Shareholders under Section 210 of the Companies Act 1967 of Singapore, to effect the Proposed Restructuring;

"**Scheme Court Order**" means the order of the Court sanctioning the Scheme under Section 210 of the Companies Act 1967 of Singapore;

"**Scheme Record Date**" means the date fixed by the Issuer for the purpose of determining entitlements of the Shareholders in respect of the Scheme;

"**Share**" means an ordinary share in the capital of the Issuer; and

"**Shareholder**" means the shareholders of the Issuer."

#### CONSENT FEES

The Issuer will pay to each Holder from whom a valid Voting Instruction in favour of the Extraordinary Resolution is received by the CDP Meeting Agent:

- (a) by 5.00 p.m. (Singapore time) on 31 January 2022 (the "**Early Consent Deadline**"), an amount equal to 0.350 per cent. of the aggregate principal amount of the Securities that are the subject of such Voting Instruction (the "**Early Consent Fee**"); or
- (b) after the Early Consent Deadline but by 5.00 p.m. (Singapore time) on 7 February 2022 (the "**Expiration Time**"), an amount equal to 0.200 per cent. of the aggregate principal amount of the Securities that are the subject of such Voting Instruction (the "**Expiration Time Consent Fee**"),

subject to (i) such Voting Instruction being in favour of the Extraordinary Resolution and not being validly revoked (in the limited circumstances in which such revocation is permitted), (ii) the Extraordinary Resolution being duly passed, (iii) the Deed of Novation being executed and delivered; (iv) each such Holder duly completing and returning to the CDP Exchange Agent or the CDP Meeting Agent the Exchange Application Form or, as the case may be, the Voting Instruction Form on or prior to the Expiration Time and providing complete details of a valid account with a bank in Singapore to which the Early Consent Fee or, as the case may be, the Expiration Time Consent Fee should be credited; (v) a copy of the Scheme Court Order being lodged with the Registrar of Companies, and (vi) the Issuer not having previously terminated the Consent Solicitation in accordance with the provisions for such termination set out in the Exchange Offer and Consent Solicitation Memorandum, all as more fully described in the Exchange Offer and Consent Solicitation Memorandum.

It is a term of the Consent Solicitation that Voting Instructions in favour of the Extraordinary Resolution shall be irrevocable (save in certain limited circumstances described in the Exchange Offer and Consent Solicitation Memorandum).

Holders who have not delivered or arranged for the delivery of a Voting Instruction on the Extraordinary Resolution as provided above but who wish to participate personally in the Meeting *via* the Electronic Meeting Platform or to make other arrangements to be represented or to vote at such Meeting may do so in accordance with the voting and quorum procedures set out in this Notice of Meeting and the provisions for meeting of Holders set out in Schedule 3 to the Trust Deed. However, such Holders will not be eligible to receive any Consent Fee. Only Holders who deliver, or arrange to have delivered on their behalf, (and do not revoke) valid Voting Instructions in favour of both of the Extraordinary Resolution by the Early Consent Deadline or after the Early Consent Deadline but by the Expiration Time will be eligible to receive the Early Consent Fee or the Expiration Time Consent Fee, respectively.

#### GENERAL

Holders may, at any time from 18 January 2022 between 9.00 a.m. to 5.00 p.m. (Singapore time) from Mondays to Fridays (excluding public holidays) up to 3.00 p.m. (Singapore time) on 7 February 2022 inspect copies of the Trust Deed, Agency Agreement and the draft Deed of Novation at the office of Tricor Singapore Pte. Ltd. (trading as Tricor Barbinder Share Registration Services), in its capacity as CDP Meeting Agent, at 80 Robinson Road, #11-02, Singapore 068898. Holders are required to make an appointment with the CDP Exchange Agent and/or the CDP Meeting Agent prior to making any inspection.

Copies of the Exchange Offer and Consent Solicitation Memorandum, the Proxy Form, Earmarking Instruction Letter and the Exchange Application Form will be mailed to the Direct Participants with an address in Singapore. The forms of the Exchange Application Form, the Proxy Form and the Earmarking Instruction Letter are appended to the Exchange Offer and Consent Solicitation Memorandum. In addition, Holders may collect copies of the Exchange Offer and Consent Solicitation Memorandum, the Exchange Application Form, the Proxy Form and the

Earmarking Instruction Letter from the office of Tricor Singapore Pte. Ltd. (trading as Tricor Barbinder Share Registration Services), in its capacity as CDP Exchange Agent and CDP Meeting Agent, at 80 Robinson Road, #11-02, Singapore 068898 (the "Meeting Agent Office") from 18 January 2022, at any time between 9.00 a.m. to 5.00 p.m. (Singapore time) from Mondays to Fridays (excluding public holidays) up to 3.00 p.m. (Singapore time) on 7 February 2022. Holders are required to make an appointment with the CDP Exchange Agent and/or CDP Meeting Agent prior to making any collection.

**The attention of Holders is particularly drawn to the procedures for voting, quorum and other requirements for the passing of the Extraordinary Resolution at the Meeting or any meeting held following any adjournment of such Meeting, which are set out in paragraph 3 of "Voting and Quorum" below. Having regard to such requirements, Holders are strongly urged either to attend the Meeting or to take steps to be represented at such Meeting (including by way of submitting Voting Instructions in favour of the Extraordinary Resolution) as soon as possible.**

Due to the ongoing COVID-19 pandemic, in lieu of a physical meeting, the Meeting will be conducted electronically *via* the tele-/video-conferencing application Zoom (the "**Electronic Meeting Platform**") and, pursuant to the Trust Deed, the Issuer has requested that the Trustee prescribe further regulations regarding the holding of the Meeting *via* the Electronic Meeting Platform. The Electronic Meeting Platform can be accessed on a computer or mobile device using iOS or Android operating systems, and is available for free download at <https://zoom.us/download> (for computers) and from the App Store (for iOS devices) or from the Google Play Store (for Android devices). Holders who wish to participate in the Meeting *via* the Electronic Meeting Platform must ensure that they have access to a computer or mobile device using the iOS or Android operating systems, and fast and reliable internet connection. It is recommended that a computer be used during the Meeting.

Holders who wish to participate personally in the Meeting *via* the Electronic Meeting Platform must pre-register and submit a Earmarking Instruction Letter by the Expiration Time by providing, *inter alia*, their names, scanned copies of their passports or Singapore identity cards and email addresses to the CDP Meeting Agent for the purposes of accessing the Electronic Meeting Platform in relation to such Meeting. Such Holders will receive further instructions by email (including a web-link for access to the Meeting *via* the Electronic Meeting Platform) prior to such Meeting. Holders who do not pre-register and submit a Earmarking Instruction Letter by the above-mentioned time will not receive the instructions necessary to access the Meeting and therefore will not be able to access such Meeting. On the day of the Meeting, the Issuer may subject Holders to identity verification checks prior to allowing them access to the Meeting *via* the Electronic Meeting Platform. To allow for such identity verification checks, Holders will be required to enable video-conferencing on the Electronic Meeting Platform with a working video capturing device. Only Holders who are Direct Participants may participate in the Meeting *via* the Electronic Meeting Platform.

Prior to the Meeting, Holders or proxies participating in such Meeting *via* the Electronic Meeting Platform should:

- (a) download the Zoom application from:
  - (i) <https://zoom.us/download> (for computers);
  - (ii) the App Store (for iOS devices); or
  - (iii) the Google Play Store (for Android devices);
- (b) create a Zoom account at <https://zoom.us/signup>, if they do not have a Zoom account yet; and
- (c) ensure that the email address used to create the Zoom account is the same email address provided to the Issuer for purposes of accessing the Electronic Meeting Platform in relation to such Meeting, so as to assist the verification of the identity of the Holder or proxy attending such Meeting *via* the Electronic Meeting Platform. Generally, the system requirements for Zoom are:
  - (i) internet connection (broadband, wired or wireless (3G or 4G/LTE));
  - (ii) speakers and a microphone (built-in, USB plug-in or Bluetooth); and
  - (iii) a webcam (built-in or USB plug-in) or a HD cam or HD camcorder with video capture card.

The detailed system requirements can be found at <https://support.zoom.us/hc/en-us/articles/201362023-Zoom-system-requirements-Windows-macOS-Linux>. Holders or proxies who have technical questions regarding the Electronic Meeting Platform may visit the Zoom technical support page at <https://support.zoom.us/hc/en-us>.

Persons into whose possession the Exchange Offer and Consent Solicitation Memorandum comes are required by the Issuer, OG, the Dealer Managers, the Trustee, the CDP Exchange Agent and the CDP Meeting Agent to inform themselves about, and to observe, any and all applicable restrictions in connection with the Exchange Offer and Consent Solicitation or acceptance of the Proposal. The Exchange Offer and Consent Solicitation Memorandum does not constitute a solicitation in any circumstances in which such solicitation is unlawful. None of the Issuer, OG, the Dealer Managers, the Trustee, the CDP Exchange Agent or the CDP Meeting Agent will incur any liability for its own failure or the failure of any other person or persons to comply with the provisions of any such restrictions.

In order to avoid any violation of laws applicable in countries other than Singapore, the Exchange Offer and Consent Solicitation Memorandum has not been and will not be mailed to the Holders who do not have an address in Singapore ("**Foreign Holders**"). Foreign Holders who wish to obtain a copy of the Exchange Offer and Consent Solicitation Memorandum should provide in writing an address in Singapore to the CDP Exchange Agent and/or the CDP Meeting Agent not later than five days before the Expiration Time.

## TRUSTEE

**In accordance with its normal practice, the Trustee expresses no opinion as to the merits of the Proposal or the Extraordinary Resolution but the Trustee has authorised it to be stated that, on the basis of the information as set out in the Exchange Offer and Consent Solicitation Memorandum (which it recommends Holders to read carefully) and in this Notice of Meeting, it has no objection to the Proposal and the Extraordinary Resolution being put to Holders for their consideration. The Trustee has not investigated, analysed or verified the contents, objectives or any other aspect of the Proposal. The Trustee has not been involved in formulating or negotiating the Proposal and makes no representation that all relevant information has been disclosed to the Holders pursuant to the Exchange Offer and Consent Solicitation Memorandum and this Notice of Meeting. Accordingly, Holders who are unsure of the impact of the Proposal and the Extraordinary Resolution should seek their own financial, tax, accounting and legal advice.**

## VOTING AND QUORUM

*Holders who have submitted and not subsequently validly revoked (in the limited circumstances in which revocation is permitted) a valid Voting Instruction in respect of the Extraordinary Resolution, by which they will have given instructions for the appointment of one or more representatives of the CDP Exchange Agent or CDP Meeting Agent by the CDP Meeting Agent as their proxy to vote in respect of the Extraordinary Resolution at the Meeting (or any such adjourned Meeting), need take no further action to be represented at the Meeting (or any such adjourned Meeting).*

Holders who have not submitted or have submitted and subsequently validly revoked (in the limited circumstances in which such revocation is permitted) a Voting Instruction in respect of the relevant Extraordinary Resolution should take note of the provisions set out below detailing how such Holders can attend or take steps to be represented at the Meeting (references to which, for the purpose of such provisions, include, unless the context otherwise requires, any such adjourned Meeting).

### 1. Voting Procedures

The relevant provisions governing the convening and holding of the Meeting are set out in Schedule 3 to the Trust Deed, copies of which are available for inspection as referred to above. To be eligible to participate in or vote at the Meeting either in person or by proxy, Holders should complete and sign a Proxy Form or a Earmarking Instruction Letter to instruct the CDP Meeting Agent to either comply with a Voting Instruction or instruct CDP to earmark his Securities for purposes of participating in the Meeting. Such Proxy Form or Earmarking Instruction Letter must be submitted to the CDP Exchange Agent and/or CDP Meeting Agent by email or by delivery to the Meeting Agent Office by the Expiration Time. **Holders who submit a validly completed Exchange Application Form will also be instructing the CDP Exchange Agent to appoint a proxy or proxies to attend the Meeting and to vote in favour of the Extraordinary Resolution.**

In the case of Holders who are individuals, copies of such Holder's passport or identity card will have to be submitted to the CDP Meeting Agent together with the Proxy Form or a Earmarking Instruction Letter or to the CDP Exchange Agent and the CDP Meeting Agent together with the Exchange Application Form, as the case may be.

Holders should note that the latest time and date for issuing, amending or revoking a Voting Instruction or submitting a Earmarking Instruction Letter (the "**Expiration Time**") is 5.00 p.m. (Singapore time) on 7 February 2022.

Holders who take the action described below and in the Exchange Offer and Consent Solicitation Memorandum on or prior to the Expiration Time need take no further action in relation to voting at the Meeting in respect of the Extraordinary Resolution.

- (a) A Holder who has not submitted or delivered or arranged for the submission or delivery of Voting Instructions to the CDP Meeting Agent and wishes to participate in and vote at the Meeting via the Electronic Meeting Platform must submit a Earmarking Instruction Letter.
- (b) A Holder who submits a validly completed Exchange Application Form instructs the CDP Meeting Agent to appoint a proxy or proxies to participate in the Meeting and to vote in favour of the Extraordinary Resolution, and may not participate in the Meeting.
- (c) Each Holder is to note that upon the delivery of the validly completed Exchange Application Form to the CDP Exchange Agent or the Proxy Form or Earmarking Instruction Letter to the CDP Meeting Agent, the CDP Exchange Agent or CDP Meeting Agent will proceed to request CDP to earmark the direct securities account or securities sub-account in which his Securities are credited or transfer the Securities to a suspense account and Securities so earmarked or transferred will not be released until the earliest of:
  - (A) in respect of Voting Instructions or by way of submission of a Earmarking Instruction Letter, not less than 48 hours before the time for which the Meeting is convened, the notification in writing of any revocation of a Holder's previous instructions to the CDP Meeting Agent and the same then being notified in writing by the CDP Meeting Agent to the Issuer at its specified office (or such other place as may have been specified by the Issuer for the purpose) or to the chairman of the Meeting, in each case, at least 24 hours before the time appointed for holding the Meeting and such Securities ceasing in accordance with the procedures of CDP and with the agreement of the CDP Meeting Agent to be held to its order;
  - (B) (subject always to (C) below) (in the case of Holders who have delivered valid Voting Instructions in favour of the Extraordinary Resolution and such Voting Instructions have not been validly revoked and the Extraordinary Resolution has been duly passed) the time of the payment of the Consent Fee to such Holders or (in all other cases, including in the case where the Securities are held by the Holders who have voted against the Extraordinary Resolution and such votes have not been validly revoked) the conclusion of the Meeting (or, if applicable, any adjournment of the Meeting); and
  - (C) (in the case of a Holder whose Offered Securities have been accepted for exchange by the Issuer) the time of the delivery of New 2021 Perpetual Securities and the payment of the cash component of the 2017 Perpetual Securities Exchange Consideration to such Holder; and
  - (D) the termination of the Consent Solicitation and/or the Exchange Offer.(the "**Blocking Period**").

In the event that CDP is unable to earmark the relevant Securities as declared by a Holder to be its holdings of the Securities in its Exchange Application Form, Proxy Form or Earmarking Instruction Letter (for example, the name of the Holder or the total principal amount of its Securities does not tally with the book entry records of CDP), then any such Voting Instructions given by such Holder to the CDP Meeting Agent shall not be valid.

**During the Blocking Period, the Securities which are the subject of the Exchange Application Form or the Voting Instruction Form may not be traded or transferred. Notwithstanding anything contained herein, Holders should note that the relevant Securities will be earmarked or transferred by CDP in accordance with its procedures and subject to its timings. Similarly, Securities so earmarked or transferred will also be released by CDP in accordance with its procedures and subject to its timings.**

Any Voting Instructions given may not be revoked or amended except in the limited circumstances set out in the Exchange Offer and Consent Solicitation Memorandum.

## 2. **Quorum and Adjournment**

The meeting provisions in the Trust Deed require the proposals tabled in the Extraordinary Resolution to be subject to the quorum provisions in paragraphs 18 to 21 of Schedule 3 to the Trust Deed. Therefore the quorum required at the Meeting for passing of the Extraordinary Resolution shall be two or more persons present and holding or representing in the aggregate not less than 75 per cent. of the principal amount of the Securities for the time being outstanding, wherein a single person appointed in relation to the Global Certificate representing the Securities or being the holder of the Securities represented thereby shall be deemed to be two persons for the purpose of forming a quorum. No business (other than the choosing of a Chairman) shall be transacted unless the requisite quorum is present at the commencement of business.

If a quorum is not present within 15 minutes after the time appointed for the Meeting, the Meeting shall stand adjourned for such period, being not less than 14 days nor more than 42 days, and to such place as may be appointed by the Chairman either at or subsequent to the Meeting. At least 10 days' notice of such adjourned Meeting (exclusive of the day on which the notice is given and the day on which the Meeting is to be held) shall be given in the same manner as for the original Meeting and such notice shall state the required quorum at such adjourned Meeting.

The quorum for any adjourned Meeting shall be two or more persons present and holding or representing in the aggregate not less than 25 per cent. of the principal amount of the Securities held or represented and for the time being outstanding.

Voting Instructions given and Earmarking Instruction Letters submitted in respect of the Meeting (unless validly revoked in the limited circumstances set out in the Exchange Offer and Consent Solicitation Memorandum) shall remain valid for such adjourned Meeting.

## 3. **Voting**

Each question submitted to the Meeting will be decided by a show of hands unless a poll is (before, or on the declaration of the result of, the show of hands) demanded by the chairman of the Meeting, the Issuer, the Trustee or one or more persons representing not less than two per cent. in principal amount of the Securities for the time being outstanding.

Unless a poll is demanded, a declaration by the chairman of the Meeting that a resolution has or has not been passed shall be conclusive evidence of the fact without proof of the number or proportion of the votes cast in favour of or against it.

If a poll is demanded, it shall be taken in such manner and (subject as provided in Schedule 3 to the Trust Deed) either at once or after such adjournment as the chairman of the Meeting directs. The result of the poll shall be deemed to be the resolution of the meeting at which it was demanded as at the date it was taken. A demand for a poll shall not prevent the Meeting continuing for the transaction of business other than the question on which it has been demanded.

A poll demanded on the election of the chairman of the Meeting or on a question of adjournment shall be taken at once.

On a show of hands every person who is present shall have one vote. On a poll every such person has one vote in respect of \$1 in principal amount of the Securities so produced or represented by the voting certificate so produced or for which he is a proxy. Without prejudice to the obligations of proxies, a person entitled to more than one vote need not use them all or cast them all in the same way.

In case of equality of votes, the chairman of the Meeting shall both on a show of hands and on a poll have a casting vote in addition to any other votes which he may have.

4. **Extraordinary Resolution**

The Extraordinary Resolution proposed at the Meeting would need to be passed by a majority of at least 75 per cent. of the votes cast at the Meeting for which the necessary quorum is two or more persons present in person holding or representing not less than 75 per cent., or at an adjourned Meeting, 25 per cent., of the principal amount of the Securities held or represented. In particular, it should be noted that paragraph 28 of Schedule 3 to the Trust Deed provides that an Extraordinary Resolution of the Holders shall be binding on all Holders, whether or not present at the Meeting, and each of the Holders shall be bound to give effect to it accordingly. The passing of such resolution shall be conclusive evidence that the circumstances justify its being passed.

5. **Notice of Results**

Notice of the results of the voting on the Extraordinary Resolution shall be published in accordance with Condition 14 of the Securities by the Issuer within 14 days of such result being known, **provided that** the non-publication of such notice shall not invalidate such result.

6. **Tax Note**

Certain tax-related disclosures are set out in the Exchange Offer and Consent Solicitation Memorandum.

7. **Governing Law**

This Notice of Meeting, and any non-contractual obligations arising out of or in connection with it, shall be governed by, and construed in accordance with, English law.

This Notice of Meeting is given by Olam International Limited.

Holders should contact the following for further information:

***The Dealer Managers***

The Hongkong and Shanghai Banking Corporation Limited, Singapore Branch  
10 Marina Boulevard  
#45-01 Marina Bay Financial Centre Tower 2  
Singapore 018983

Telephone: +65 9170 5738 / +852 3941 0223  
Email: liability.management@hsbcib.com

Standard Chartered Bank (Singapore) Limited  
8 Marina Boulevard, Level 20  
Marina Bay Financial Centre  
Singapore 018981

Telephone: +65 6596 9645  
Email: DCM.Singapore@sc.com

***The CDP Meeting Agent***

Tricor Singapore Pte. Ltd. (Trading As Tricor Barbinder Share Registration Services)  
80 Robinson Road  
#11-02  
Singapore 068898

Tel: +65 6236 3550/3555  
Email: is.corporateactions@sg.tricorglobal.com



***The Trustee***

The Bank of New York Mellon, London Branch  
One Canada Square  
London E14 5AL  
United Kingdom

Dated: 18 January 2022