



OLAM INTERNATIONAL LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No.: 199504676H)
(the "**Company**")

NOTICE OF COURT HEARING DATE TO SANCTION THE SCHEME

1. INTRODUCTION

The Company refers to:

- (a) the composite scheme document dated 27 January 2022 (the "**Circular**") for a scheme meeting (the "**Scheme Meeting**") and an extraordinary general meeting (the "**EGM**") to be held by way of electronic means on 18 February 2022 at 3.00 p.m. and 3.30 p.m. Singapore time (or as soon thereafter following the conclusion of the Scheme Meeting) respectively, to obtain the approval of the Company's shareholders ("**Shareholders**") in relation to the proposed restructuring of the Company by way of a scheme of arrangement (the "**Scheme**") under Section 210 of the Companies Act 1967 (2020 Revised Edition) of Singapore, the proposed listing of OFI Group Limited, and the proposed demerger of the Olam Food Ingredients business; and
- (b) the announcement dated 18 February 2022 released by the Company in relation to the approval of the Scheme by the requisite majority of Shareholders at the Scheme Meeting held by way of electronic means on 18 February 2022 at 3.00 p.m..

Unless otherwise defined herein, words and expressions used in this announcement bear the meanings ascribed to them in the Circular.

2. NOTICE OF COURT HEARING DATE TO SANCTION THE SCHEME

2.1 The Company wishes to announce that:

- (a) it has filed Summons HC/SUM 686/2022 in the Court to apply for an order for sanction of the Scheme ("**Scheme Sanction Application**"); and
- (b) the Court has directed that the Scheme Sanction Application be fixed for hearing on 3 March 2022 at 10 a.m. (Singapore time).

2.2 Subject to the grant of the Scheme Court Order and the satisfaction (or, if applicable, waiver) of all the Scheme Conditions Precedent in accordance with the Implementation Agreement, the Scheme shall become effective and binding upon the lodgement of the Scheme Court Order with the Registrar of Companies in Singapore.

2.3 A copy of the Summons HC/SUM 686/2022 will be made available for inspection at the registered office of the Company at 7 Straits View, Marina One East Tower #20-01, Singapore 018936 during normal business hours from the date hereof until (and including) 3 March 2022.

2.4 Updates to the key events and indicative timetable in relation to the Scheme, which has been set out in the Circular, will be provided in due course.

BY ORDER OF THE BOARD

Michelle Tanya Kwek
Company Secretary

23 February 2022



About Olam International

Olam is a leading food and agri-business supplying food, ingredients, feed and fibre to 17,300 customers worldwide. Our value chain spans over 60 countries and includes farming, processing and distribution operations, as well as a sourcing network of an estimated 5 million farmers.

Through our purpose to 'Re-imagine Global Agriculture and Food Systems', Olam aims to address the many challenges involved in meeting the needs of a growing global population, while achieving positive impact for farming communities, our planet and all our stakeholders.

Headquartered and listed in Singapore, Olam currently ranks among the top 30 largest primary listed companies in terms of market capitalisation on SGX-ST.

Since June 2020, Olam has been included in the FTSE4Good Index Series, a global sustainable investment index series developed by FTSE Russell, following a rigorous assessment of Olam's supply chain activities, impact on the environment and governance transparency. The FTSE4Good Index Series identifies companies that demonstrate strong Environmental, Social and Governance (ESG) practices and is used by a variety of market participants to create and assess responsible investment funds.

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