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OLAM INTERNATIONAL LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number: 199504676H)

ANNOUNCEMENT

ISSUE OF S\$100,000,000 SUBORDINATED PERPETUAL SECURITIES (THE "SERIES 021 TRANCHE 002 SECURITIES") AND S\$50,000,000 SUBORDINATED PERPETUAL SECURITIES (THE "SERIES 021 TRANCHE 003 SECURITIES") (TO BE CONSOLIDATED AND FORM A SINGLE SERIES WITH THE EXISTING S\$250,000,000 SUBORDINATED PERPETUAL SECURITIES ISSUED ON 18 JANUARY 2021) UNDER THE US\$5,000,000,000 EURO MEDIUM TERM NOTE PROGRAMME OF OLAM INTERNATIONAL LIMITED

Olam International Limited (the "**Company**") refers to its previous announcements dated 20 April 2021 and 21 April 2021 in connection with its issue of the Series 021 Tranche 002 Securities and the Series 021 Tranche 003 Securities (together, the "**Securities**") (to be consolidated and form a single series with the existing S\$250,000,000 subordinated perpetual securities issued on 18 January 2021) under the US\$5,000,000,000 Euro Medium Term Note Programme established by the Company on 6 July 2012 and last updated on 5 May 2020 (the "**EMTN Programme**"). The Company is pleased to announce that the Securities have been issued today.

The Securities are expected to be admitted to the Official List of the SGX-ST with effect from 9.00 a.m. on Tuesday, 27 April 2021. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. The approval in-principle from, and admission to the Official List of the SGX-ST and quotation of the Securities on the SGX-ST is not to be taken as an indication of the merits of the Company, its subsidiaries, its associated companies, the EMTN Programme, the Securities or of the merits of investing in any Securities.

By Order of the Board

OLAM INTERNATIONAL LIMITED

Neelamani Muthukumar
Group Chief Financial Officer
26 April 2021

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Important Notice

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for or a sale of Securities in the United States or any other jurisdiction.

The Securities to be issued have not been, and will not be registered under the Securities Act and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Neither this notice nor any portion hereof may be sent or transmitted into the United States or any jurisdiction where to do so is unlawful. Any failure to comply with these restrictions may constitute a violation of the United States securities law or the securities laws of any such other jurisdiction.